



January 11, 12, 13

**2011-2012 Senior Lender Forums
- Session 2 of 3**

TBA Gilliam Board Room, Nashville

January 17 & 18, 18 & 19

Fundamentals of Compliance

Knoxville, Nashville

January 24, 25, 26

CEO Forums

TBA Gilliam Board Room, Nashville

February 8

Legislative Reception

Regions Center, Nashville

February 9 & 10

Credit Conference

Renaissance Hotel, Nashville

February 14

**2011-2012 Senior Compliance Officer
Forums - Session 2 of 4**

TBA Gilliam Board Room, Nashville

February 14, 15, 16

Mastering HMDA

Knoxville, Nashville, Jackson

February 15, 16, 17

CFO/Controller Forums - Session 1 of 3

TBA Gilliam Board Room, Nashville

February 20-22

**The Southeastern School of Advanced
Commercial LendingSM**

Loews Vanderbilt Hotel, Nashville

February 23 & 24

Essentials of Commercial Lending

Loews Vanderbilt Hotel, Nashville

February 28

Call Report Preparation

TBA Barrett Training Center, Nashville

March TBD

**Young Bankers Division "Day On
the Hill"**

Tennessee State Capitol, Nashville

March 4-9

**The Southeastern School of
Consumer CreditSM**

Owen Graduate School of Management,
Vanderbilt University, Nashville

March 6, 7, 8

Basic IRA Seminar

Knoxville, Nashville, Jackson

March 9

Introduction to Banking

TBA Barrett Training Center, Nashville

March 12, 13, 14, 15

Regulatory Compliance - Fair Lending

Jackson, Nashville, Knoxville, Kingsport

March 20

**NEW 2011-2012 Senior Human
Resources Forum**

TBA Barrett Training Center, Nashville

March 21 & 22

Human Resources Conference

Embassy Suites Hotel & Conference Center,
Murfreesboro

March 27

**Branch Management Series
- Session 1 of 4**

TBA Barrett Training Center, Nashville

March 28 & 29

BSA School

Embassy Suites, Cool Springs /Nashville South

April 3 & 5

NEW FDIC Outreach Program

Memphis, Nashville

April 10

NEW Ordering & Reviewing Appraisals

TBA Barrett Training Center, Nashville

April 10, 11, 12

**NEW Managing and Documenting
Classified Assets**

Knoxville, Nashville, Jackson

April 12 & 13

Strategic Technology Conference

Embassy Suites Hotel & Conference Center,
Murfreesboro

April 16, 17, 18, 19

**Tennessee Deposit Account
Administration**

Jackson, Nashville, Kingsport, Knoxville

April 22-24

Leadership Convention

Chattanooga Choo Choo, Chattanooga, TN

April 24, 25, 26

Secured Loan Documentation

Knoxville, Nashville, Jackson

May 3

Information Technology Audit

TBA Barrett Training Center, Nashville

May 7-9

2012 Washington Visit

Softel Hotel, Washington, DC

May 9, 10, 11

**2011-2012 Senior Lender Forums
- Session 3 of 3**

TBA Gilliam Board Room, Nashville

May 10

**Branch Management Series
- Session 2 of 4**

Nashville

May 14, 15, 16, 17

Regulatory Compliance - Topic TBD

Jackson, Nashville, Knoxville, Kingsport

May 15

**2011-2012 Senior Compliance Officer
Forums - Session 3 of 4**

TBA Gilliam Board Room, Nashville

May 20-25

**The Southeastern School of
Commercial LendingSM**

Owen Graduate School of Management, Vanderbilt
University, Nashville

May 22, 23, 24

2012 CEO Forums - Session 2 of 3

TBA Gilliam Board Room, Nashville

June 10-12

122nd TBA Annual Meeting

Palmer House Hilton, Chicago, IL

June 20, 21, 22

CFO/Controller Forums - Session 2 of 3

TBA Gilliam Board Room, Nashville

July 22-27 - Concurrent Sessions

**The Southeastern School of BankingSM
I & II**

Owen Graduate School of Management, Vanderbilt
University, Nashville

July 24

**2011-2012 Senior Human Resources
Forum**

TBA Barrett Training Center, Nashville

August 6, 7, 8, 9

**Regulatory Compliance
- Topic TBD**

Jackson, Nashville, Knoxville, Kingsport

August 14

**2011-2012 Senior Compliance Officer
Forums - Session 4 of 4**

TBA Gilliam Board Room, Nashville

August 14, 15, 16

Lending - Exact Topic TBD

Knoxville, Nashville, Jackson

August 16

**Branch Management Series
- Session 3 of 4**

TBA Barrett Training Center, Nashville



August 22 & 23

Internal Audit and Risk Assessment School - Basic & Advanced - Sponsored by Crowe Horwath, LLP

TBA Barrett Training Center, Nashville

August 24

NEW The Bank Audit Committee

TBA Barrett Training Center, Nashville

August 28, 29, 30

NEW Fraud at the Forefront - Evening Program

Knoxville, Nashville, Jackson

September 4 & 5

Training the Credit Analyst

TBA Barrett Training Center, Nashville

September 6 & 7

Basic Consumer Underwriting

TBA Barrett Training Center, Nashville

September 10 & 11, 11 & 12, 12 & 13

Compliance with Federal Lending Regulations

Jackson, Nashville, Knoxville

September 10, 11, 12, 13

2012 BSA/AML Compliance Management

Kingsport, Knoxville, Jackson, Nashville

September 12

IRS Reporting

TBA Barrett Training Center, Nashville

September 12, 13, 14, 19, 20, 21

2012 Membership Meetings

Memphis, Jackson, Nashville, Chattanooga, Kingsport, Knoxville

September 18 & 19

The Southeastern Institute for Individual Retirement Account Training

Franklin Marriott Cool Springs, Franklin

September 19, 20, 21

Senior Lender Forums - Session 1 of 3

TBA Gilliam Board Room, Nashville

September 25, 26, 27

2011 CEO Forums - Session 3 of 3

TBA Gilliam Board Room, Nashville

October TBD

Trust & Wealth Management Conference

Nashville

October 4 & 5

Community Bank Directors College

TBA Barrett Training Center, Nashville

October 10, 11, 12

CFO/Controller Forums - Session 3 of 3

TBA Gilliam Board Room, Nashville

October 15, 16, 17, 18

Opening New Accounts in Tennessee - Evening Program

Jackson, Nashville, Kingsport, Knoxville

October 23 & 24

Independent Bankers Division Convention

Hilton Nashville Downtown Hotel, Nashville

October 30

Branch Management Series - Session 4 of 4

TBA Barrett Training Center, Nashville

October 30, 31, November 1

Small Business Financial Statements and Tax Return Analysis

Knoxville, Nashville, Jackson

November 8 & 9

Bank Security and Risk Management Conference

Nashville Airport Marriott, Nashville

November 26, 27, 28, 29

Regulatory Compliance - Topic TBD

Jackson, Nashville, Knoxville, Kingsport

December 4, 5, 6

IRA Update and Review

Knoxville, Nashville, Jackson

NOTE: All programs and dates listed in this 2012 TBA *Professional Development Calendar* were correct at the time of printing. They are subject to change.

While this calendar represents current programs for 2012 scheduled by TBA occasionally other "hot topics" are added to the calendar throughout the year. We encourage you to look at the monthly calendar in *The Tennessee Banker* magazine and visit www.TNBankers.org/calendar for the most current information about TBA events and programs.

revised 1/30/12

TBA STAFF

ADMINISTRATION

Bradley L. Barrett, President - bbarrett@TNBankers.org

Karen S. Holmes, Executive Vice President/Chief Operating Officer - kholmes@TNBankers.org

Colin Barrett, Senior Vice President/Chief Administrative Officer - cbarrett@TNBankers.org

Steve Curtis, Director of Information Technology - scurtis@TNBankers.org

Penny L. Powlas, Executive Assistant, Administration/Legal - ppowlas@TNBankers.org

Cheryl Nesbit, Training Center Coordinator - cnesbit@TNBankers.org

T'Lanie Ruegge, Member Services Specialist - truegge@TNBankers.org

Kym Burnett, Receptionist - recep@TNBankers.org

LEGAL / GOVERNMENT RELATIONS

Timothy L. Amos, Senior Vice President/General Counsel - timamos@TNBankers.org

Amy Smith, Associate Counsel - asmith@TNBankers.org

ACCOUNTING

Angela Griffin, CPA, Senior Vice President/Controller - agriffin@TNBankers.org

Sara Smith, Staff Accountant - ssmith@TNBankers.org

Shemeka Greer, Accounts Receivable Clerk - sgreer@TNBankers.org

Felisha Gatlin, Accounts Payable Clerk - fgatlin@TNBankers.org

EDUCATION

Debbie M. Brickles, Vice President/Director of Training/Development - dbrickles@TNBankers.org

Susan R. Taylor, CMP, Vice President/Director of Professional Development - srtaylor@TNBankers.org

Monique Jenkins, Education Services Specialist - mjenkins@TNBankers.org

COMMUNICATIONS

Dianne W. Martin, Vice President/Director of Communications - dymartin@TNBankers.org

Jennifer D. Bennett, Communications Assistant - jbennett@TNBankers.org

Lila Griffin, Proofreader - lgriffin@TNBankers.org