

# 5th ANNUAL Nonprofit Seminar

THURSDAY, FEBRUARY 16, 2012



## PLACE

Schermerhorn Symphony Center  
Mike Curb Music Education Hall  
One Symphony Place  
Nashville, TN

## RSVP

[melanie.delconte@wallerlaw.com](mailto:melanie.delconte@wallerlaw.com)  
615-850-8899

## TIME

7:30 AM  
Registration/Continental Breakfast

8:00 AM - 12:00 PM  
Program

## PARKING

There are several parking options available in close proximity to the Symphony Center. A complete listing may be found by visiting [www.parkitdowntown.com/parking](http://www.parkitdowntown.com/parking)

## AGENDA

- 7:30-8:00 Registration and Breakfast Served
- 8:00-8:05 **Welcome & Introductions**  
Paul G. Summers - Program Host  
Former Attorney General of the State of Tennessee  
Partner, Waller Lansden Dortch & Davis
- 8:05-8:25 **The Attorney General's Office: When Should We Talk?**  
Janet M. Kleinfelter, Deputy Attorney General, Public Interest Division,  
Office of the Attorney General
- 8:25-9:30 **Panel Discussion: Mergers and Collaborations**  
Lewis Lavine, President, Center for Nonprofit Management (Moderator)  
Jeremy Pyper, Senior Counsel, Office of the Attorney General  
Don Stuart, Partner, Waller Lansden Dortch & Davis  
Brian Diller, Chief Executive Officer, St. Luke's Community House
- 9:30-9:50 **Political Endorsements, Nonprofit Advocacy and Social Media**  
Richard Johnson, Partner, Waller Lansden Dortch & Davis  
Jon Gaston, Associate, Waller Lansden Dortch & Davis
- 9:50-10:05 **Break**
- 10:05-11:00 **Panel Discussion: Charitable Solicitations, Multi-state Solicitation Permits and Protecting an Organization's Tax Exempt Status**  
Todd Kelley, Director, Charitable Solicitations Division, Secretary of State's Office  
Ellen Lehman, President, Community Foundation of Middle Tennessee  
Richard Johnson, Partner, Waller Lansden Dortch & Davis  
Charlie Trost, Partner, Waller Lansden Dortch & Davis
- 11:00-11:30 **The Ten Biggest Mistakes in Institutional Investing**  
William T. Spitz, Director and Principal, Diversified Trust
- 11:30-12:00 **Compensation**  
Frank Parsons, Adjunct Consultant, Center for Nonprofit Management